

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **VMV, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

DBA HAMPTON INN HUSTON BAYTON3. Debtor's federal Employer Identification Number (EIN) **76-0484580**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**7211 GARTH ROAD
Baytown, TX 77521**

Number, Street, City, State & ZIP Code

Harris

County

**111 BROADWAY
SUITE 300
Nashville, TN 37201**

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor **VMV, LLC**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor **VMV, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment**

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

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Debtor

VMV, LLC

Name

Case number (if known)

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **VMV, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 29, 2023**
MM / DD / YYYY

X /s/ MITCH PATEL

Signature of authorized representative of debtor

MITCH PATEL

Printed name

Title **MANAGER OF LLC**

18. Signature of attorney

X /s/ Steven L. Lefkovitz

Signature of attorney for debtor

Date **September 29, 2023**

MM / DD / YYYY

Steven L. Lefkovitz 5953

Printed name

LEFKOVITZ & LEFKOVITZ

Firm name

**908 HARPETH VALLEY PLACE
NASHVILLE, TN 37221**

Number, Street, City, State & ZIP Code

Contact phone **615-256-8300**

Email address **slefkovitz@lefkovitz.com**

5953 TN

Bar number and State

Debtor **VMV, LLC**
Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known)

Chapter

11☐ Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	COOKEVILLE PLATINUM, LLC	Relationship to you	_____
District	MIDDLE DISTRICT OF TENNESSEE	When _____	Case number, if known _____
Debtor	DESTIN PLATINUM, LLC	Relationship to you	_____
District	MIDDLE DISTRICT OF TENNESSEE	When _____	Case number, if known _____
Debtor	LEBANON PLATINUM, LLC	Relationship to you	_____
District	MIDDLE DISTRICT OF TENNESSEE	When _____	Case number, if known _____
Debtor	MURFREESBORO PLATINUM, LLC	Relationship to you	_____
District	MIDDLE DISTRICT OF TENNESSEE	When _____	Case number, if known _____
Debtor	PLATINUM GATEWAY II, LLC	Relationship to you	_____
District	MIDDLE DISTRICT OF TENNESSEE	When _____	Case number, if known _____

Fill in this information to identify the case:Debtor name VMV, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 29, 2023**X /s/ MITCH PATEL**

Signature of individual signing on behalf of debtor

MITCH PATEL

Printed name

MANAGER OF LLC

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **VMV, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Banyan Tree Management, LLC 4100 Legendary Drive, Suite 280 Destin, FL 32541						\$6,473.39
Comcast Business P. O. Box 34744 Seattle, WA 98124						\$983.02
Edward Don & Company 2562 Paysphere Circle Chicago, IL 60674						\$807.65
GCCISD TAX SERVICES P.O.BOX 2805 - 607 W Baker Road Baytown, TX 77522						\$88,512.87
Guest Supply P.O. Box 6771 Somerset, NJ 08875						\$2,844.06
HD Supply P.O. Box 509058 San Diego, CA 92150						\$1,196.91
Hilton 4649 Paysphere Circle Chicago, IL 60674						\$1,424.84
Houston Fire & Security 15112 Lee Rd Ste 401 Humble, TX 77396						\$760.07

Debtor **VMV, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
National Hotel Motel Association 40087 MISSION BLVD STE 241 Fremont, CA 94539						\$500.00
Order 156 Fifth Ave 7th Floor New York, NY 10010						\$1,249.31
Orkin P O BOX 310 Cookeville, TN 38501						\$287.82
Orkin P O BOX 310 Cookeville, TN 38503						\$50,386.15
OTA Insight Dept LA 24845, Pasadena, CA Nashville, TN 37201						\$398.50
Platinum Management Services 111 Broadway Suite 300, Nashville, TN, 3 Nashville, TN 37201						\$80,438.15
RETC, LP 5151 Belt Line Road, Suite 725 Dallas, TX 75254						\$6,000.00
Sysco 300 Davidson Avenue Somerset, NH 08873						\$1,300.00
TaxCORELending PO Box 46172 Houston, TX 77210						\$3,638,860.86
Texas Lawn & Sprinkler Co. 6328 Alder Houston, TX 77081						\$3,310.79
TRAVELNET 40087 Mission Blvd Suite 241 Fremont, CA 94539						\$398.50
Vistar PO Box 951080 Dallas, TX 75395						\$913.92

VMV, LLC
111 BROADWAY
SUITE 300
NASHVILLE TN 37201

NATIONAL HOTEL MOTEL ASSOCIATIONTRAVELNET
40087 MISSION BLVD STE 241
FREMONT CA 94539

40087 MISSION BLVD SUITE 241
FREMONT CA 94539

STEVEN L. LEFKOVITZ
LEFKOVITZ & LEFKOVITZ
908 HARPETH VALLEY PLACE
NASHVILLE, TN 37221

ORDER
156 FIFTH AVE 7TH FLOOR
NEW YORK NY 10010

VISTAR
PO BOX 951080
DALLAS TX 75395

BANYAN TREE MANAGEMENT, LLC
4100 LEGENDARY DRIVE, SUITE 280
DESTIN FL 32541

ORKIN
P O BOX 310
COOKEVILLE TN 38503

COMCAST BUSINESS
P. O. BOX 34744
SEATTLE WA 98124

ORKIN
P O BOX 310
COOKEVILLE TN 38501

EDWARD DON & COMPANY
2562 PAYSPHERE CIRCLE
CHICAGO IL 60674

OTA INSIGHT
DEPT LA 24845, PASADENA, CA
NASHVILLE TN 37201

GCCISD TAX SERVICES
P.O.BOX 2805 - 607 W BAKER ROAD
BAYTOWN TX 77522

PLATINUM MANAGEMENT SERVICES
111 BROADWAY SUITE 300, NASHVILLE, TN, 3
NASHVILLE TN 37201

GUEST SUPPLY
P.O. BOX 6771
SOMERSET NJ 08875

RETC, LP
5151 BELT LINE ROAD, SUITE 725
DALLAS TX 75254

HD SUPPLY
P.O. BOX 509058
SAN DIEGO CA 92150

SYSCO
300 DAVIDSON AVENUE
SOMERSET NH 08873

HILTON
4649 PAYSPHERE CIRCLE
CHICAGO IL 60674

TAXCORELENDING
PO BOX 46172
HOUSTON TX 77210

HOUSTON FIRE & SECURITY
15112 LEE RD STE 401
HUMBLE TX 77396

TEXAS LAWN & SPRINKLER CO.
6328 ALDER
HOUSTON TX 77081